



Solargiga Energy Holdings Limited

ç ^ • U > p P " ® !

€ õ š Ê ≠ W Ó m Y P " ® ! •

€ p ... p î j 757 •



.....	1
.....	2
.....	4
—	9
—	12
—	15
.....	37

(i)

37.4

(ii)

(iii)

(iv)

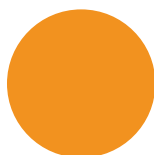
(b)

(a)

14

20%

398 0 TD ()Tj /F39 1 Tf 1.0346 0 TD (398 0 TD ()T j /F24 1 Tf 1.



Solargiga Energy Holdings Limited

ç ^ • U > p Þ " ® !

€ õ š Ê ≠ W Ó m Y Þ " ® ! •

€ p ... p î j 757 •

(3)

(1) (2)
(4) (5)
(6) (7)

10%

3,323,771,133

664,754,226

20%

j /F9 98 0 TD ()Tj /F14 1 Tf 18 0 TD Tf 1



1402

37 41

25

183
48

17 1712-16

13.39(4)

66

13.39(5)

(1)	(2)	(3)
(4)	(5)	
(6)	(7)	

3,323,771,133

332,377,113.30

1.0398 0 TD (j /F16 1 T5 ()Tj /F8 1 Tf 1.0657 0 TD ()Tj /F3

10%

!

0.540	0.320
0.465	0.340
0.435	0.360
0.475	0.365
0.590	0.400
0.560	0.450
0.580	0.470
0.530	0.470
0.510	0.410
0.460	0.390

0.425	0.345
0.380	0.345
0.450	0.295
0.400	0.330



26

30%

26

26

25%

8.08

"

50

(Rutgers)

!

638,000

"

20 TD

TD ()Tj /F6 553 TDZ8 ()Tj /F 1033Tj .F 1 Tf 1.0

98,000

"

(i)

(ii)

13.51(2)(h) (v)

2. ~~Gedon~~Conyers Trust Company (Cayman)
Limited Cricket Square, Hutchins Drive, P.O. Box 2681,
Grand Cayman, KY1-1111, Cayman Islands

4. _____ 27(2)

9. _____

1. _____ A

2.(1) _____ 22 ! _____

_____ 103 _____

_____ 22 ! _____

_____ 59 _____ (14)

_____ 59 _____
_____ (21) _____

_____ ! (95%) _____

_____ (21) _____

_____ 10% _____

_____ _____

2.(2)(i)

6.

8. (1)

\$

8. (2)

9.

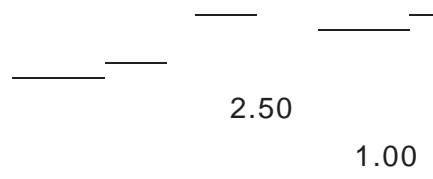
15.

%

19.

33.

44.



(2)

(d)

51.

58.

61. (2)

(2)

73.

76. (1A)

(a)

(b)

85.

86. (1)

(2)

87

_____ 87 _____

86. (3)

86. (6)

(5)

90.

93.

101.

102

103.

(1)

(i) _____

(a) _____

(ii)(b) _____

(v)

(2)

(5%)

104. (4)

622

32

157H

(i)

(ii)

(iii)

104(4)

110.

113. (2)

116. (2)

&

122.

131. (1)

152.

153

(21)

56

155. (1)

155. (2)

156.

157.

158.



164.

165.

(1) _____ 165(2) _____

(2)

166. (2)

167A.



Solargiga Energy

Solargiga Energy Holdings Limited

☺ ^ • U > p P " ® !

€ õ š Ê ≠ W Ó m Y P " ® ! •

€ p ... p î j 757 •

25

1402

1.

2.

3.

4.

5.



(b) (a)

(c)

(i)

(ii)

(iii)

8.

(a) (c)

(b) (a)

(c) (i) (ii) (iii)
(iv)



(a)

(d)

(i)

(ii)

(iii)

9.

7 8

8

7

10.

A

3.

4.

48

183

17 1712-16

5.

8 0 TD ()Tj /F.5 0 T 1.050 0 TD ()Tj /F12 19f 1.050 0 TD 8